PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.

CONTACT: Office of Financing
March 05, 2009

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 3-Year Note \$34,000,000,000 Offering Amount Currently Outstanding **CUSIP** Number 912828KG4 Auction Date March 10, 2009 Original Issue Date March 16, 2009 Issue Date March 16, 2009 Maturity Date March 15, 2012 **Dated Date** March 15, 2009 Series W-2012 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** September 15 and March 15 Accrued Interest from 03/15/2009 to 03/16/2009 Determined at Auction Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 912820TE7 Corpus CUSIP Number Additional TINT(s) Due Date(s) and See attached table CUSIP Number(s) See attached table \$11,900,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$11,900,000,000 **NLP Reporting Threshold** \$11,900,000,000

NLP Exclusion Amount Scheduled Purchases in Treasury Direct \$23,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments ² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$14,880,000,000 March 15, 2009 Maturing Date

SOMA Holdings Maturing \$1,121,000,000 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount ³ Yes

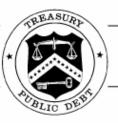
Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

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Additional TINT Due Dates and CUSIP Numbers for the 3-Year Note to be issued March 16, 2009:

	March 15	September 15
2011	912834BA5	912834BB3
2012	912834BC1	